

[CAMI Letterhead]

Notice to Unitholders

[Date]

**Re : Atlas American RSP Index Fund, subsequently known as the Merrill Lynch U.S. RSP Index Fund, then known as the Renaissance U.S. RSP Index Fund and thereafter known as the Renaissance U.S. Index Fund (the "Fund"): Notice of Class Action settlement and proof of claim**

You are receiving this notice as a unit holder of the Fund who, according to records, held units in the Fund prior to April 4, 2002 and continued holding such units for any period of time after April 4, 2002. **This letter is intended to notify you that you may be eligible for financial compensation related to your ownership of units in the Fund.**

A class action was commenced before the Québec Superior Court alleging that CIBC Asset Management Inc. (referred to in this letter as "CAMI") improperly exposed the Fund to the risk of currency exchange rate fluctuation between the US dollar and the Canadian dollar, beginning on or about April 4, 2002.

The parties have reached an agreement, which was approved by the Québec Superior Court on December 17, 2007. Attached to this letter is a copy of the Notice of Final Judgment, which summarizes the agreement.

In order to determine whether you are eligible to participate in the settlement, you must complete and sign the attached Proof of Claim form and return it to Crawford Class Action Services no later than July 14, 2008. Upon receipt and review of your claim form, Crawford Class Action Services will contact you by mail and advise whether you are entitled to participate in the settlement and provide you with payment of your share of the settlement should you be determined as eligible. **You must return the attached claim form to Crawford Class Action Services on or before July 14, 2008 to be eligible to participate in the settlement. If you do not return the claim form to Crawford Class Action Services on or before July 14, 2008, you will not be entitled to participate in the settlement but will be bound by the terms of the settlement.**

Please review the attached Proof of Claim form carefully. For further information regarding the settlement of this class action or to obtain assistance in completing your Proof of Claim, please refer to [www.usrspindexfund.com](http://www.usrspindexfund.com) or call Crawford Class Action Services at the following toll-free number: 1 866-510-8069.

Encl. Notice of Final Judgment  
Proof of claim